

If French regional aircraft start-ups have lagged behind foreign competitors for fundings, some target € 30-50M fundraising for their next round to change dimension

SELECTED CARBON-FREE REGIONAL AIRCRAFT PROJECTS

	HQ	Project	Propulsion	Seats	Range	EIS ⁽¹⁾	Fundings (€ M)		
	Aura Aero	Cugnaux	ERA	Hybrid electric	19	1,800+ km	2027	Series A successful, new € 30-50M fundraising targeted	
	Avions Mauboussin	Belfort	Alérion	Hybrid electric	2	700+ km	2025	€ 1.5M subsidies, € 2.5M fundraising in process	
			Alcyon	Hybrid electric	6	1,500+ km	2027		
	Beyond Aero	Toulouse	Hydrogen aircraft	Hydrogen	10	1,600+ km	NC ⁽²⁾	€ 3M Series A	
	Blue Spirit Aero	Rueil-Malmaison	NC	Hydrogen	4	700+ km	2026	€ 800,000 subsidies, fundraising in process	
	VoltAero		Cassio 330	Hybrid electric	4	/	2023	€ 10M fundings received, supplemental € 45M needed	
			Médias	Cassio 480	Hybrid electric	6	/		2024
				Cassio 600	Hybrid electric	10	/		2025
	ZeroAvia	Hollister	HyFlyer II	Hydrogen	19	800+ km	2024	€ 83M (€ 52M Series A + € 31M Series B)	
	Bye Aerospace	Englewood	eFlyer 800	Electric	8	800+ km	2025	€ 26M (€ 9M Series A + € 17M Series B)	
	Heart Aerospace	Göteborg	ES-19	Electric	19	400+ km	2026	€ 30M Series A	

(1): Entry Into Service (expected)

(2): Demonstrator in 2022

Sources: L'Usine Nouvelle, La Tribune, Clean Aviation